

What are Wood Mackenzie's Bess integrator market share rankings?

Wood Mackenzie's BESS Integrator market share rankings are based on the number of BESS shipments in megawatt-hour (MWh) in 2022. Only shipments with revenue recognised in the reporting year are counted towards the market share. The number included both grid-scale and CCI sectors. The ranking is built upon careful tracking of the global landscape.

How is Wood Mackenzie ranked?

The ranking is built upon careful tracking of the global landscape. Wood Mackenzie's primary data collection comes from annual BESS integrator surveys, public filings, project databases and discussions with system integrators, EPC providers and project developers. Where necessary, market-based estimates are made.

How many megawatts did Wood Mackenzie install in Q2 2023?

Wood Mackenzie's install numbers are a little lower in megawatt terms than those reported by S&P Global, which produced its own report in late August. S&P Global Commodities said 1.931GW was deployed in all segments in Q2 2023.

In megawatt-only terms as provided to Energy-Storage.news by Wood Mackenzie, the C& I segment did 32.5MW in Q2 versus 69.1MW in Q1 - albeit the first quarter was itself a record-breaker for the segment. ...

In last year's Wood Mackenzie report on BESS integrators, Sungrow owned 16% of the global market, compared to 14% each by Tesla and Fluence. Since then, the market share of the five biggest players has diluted significantly, shrinking to 47% in 2023 from 62% in 2022, with a 24% Year-on-Year (YoY) decline, per the report.

This outlook incorporates Wood Mackenzie's Q3 2024 power technology outlooks and latest (November 2024, Investment Horizon Outlook) commodity price forecasts. The report includes capacity projections, supply-demand analysis, market prices, ...

Wood Mackenzie Lens; ... Discussing the BESS operational techno-economic evaluation cycle. In conversation with DNV. 24 October 2023. This webinar is brought to you by our partners at: Battery energy storage systems (BESS) have the unique ability to provide a fast, prolonged, and bi-directional response to changing grid conditions. These ...

Expansion at the plant represented the single biggest addition of capacity in the US in Q2 2023, Wood Mackenzie said. Image: LG Energy Solution. The US energy storage industry enjoyed another quarter of record growth in Q2 2023, with 1,680MW/5,597MWh of new installations tracked by Wood Mackenzie.

This report analyses the cost of lithium-ion battery energy storage systems (BESS) within the United States

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From ESS News. In North America, the top three vendors - Tesla, Sungrow and Fluence - captured 72% of the region's market share for BESS shipments in 2023, marking an increase for these companies of 20% YoY. At the same time, Wood Mackenzie also reports that the US buildout of microgrids nearly doubled for commercial and industrial users in 2023, ...

On March 30, 2023, we had the opportunity to speak with Adam Woods, Senior Research Analyst, Global Coal Markets for Wood Mackenzie. By way of background, Wood Mackenzie is a leader in the power and renewable and commodity research and consultancy space. The ecosystem that represents the battery value chain contains a lot more than the big ...

Wood Mackenzie's modelling of energy transition pathways and the route to net zero Explore. Market Insights, Blogs, podcasts & newsletters ... The effect of delays in transformer supply on BESS deployment, bottlenecks from raw material shortages due to Covid-19 and Chinese tariffs, and the implications of US countervailing measures and the ...

According to Wood Mackenzie, the BESS integrator market had grown increasingly competitive in 2022, with the top five global system integrators accounting for 62% of overall BESS shipments (MWh). Sungrow dominated the market with 16% of global market share rankings by shipment (MWh), jointly followed by Fluence (14%) and Tesla (14%), Huawei (9% ...

Wood Mackenzie 2024 (BESS) 2022 62% 2023 47%, 24% ? ...

Wood Mackenzie's North America Power Service provides data on: Chart forecast variables to analyse swings in generation, pricing and long-term trends in energy costs. Long - and short-term analyses and forecasts for ERCOT, ...

The industry matured around the 2017-2018 timeframe, when annual BESS deployments worldwide surpassed a gigawatt for the first time, marking the "advent of the commercial BESS industry," as the report put it. Reluctance from battery OEMs and integrators keeps transparency limited, and the authors found that out of 81 incidents on the ...

Wood Mackenzie predicts that 11GW/32.7GWh of grid-scale deployments will be made throughout 2024, a total 32% year-on-year increase from 2023. Across all segments, 12.8GW/36.9GWh is predicted. The firm's ...

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for BESS have been driven by access to ancillary markets, volatility in wholesale and intraday markets will become a more important ...

Wood Mackenzie's leaderboard. Research firm Wood Mackenzie has released its latest global battery energy storage system BESS integrator report, for 2023, showing the market became more competitive with a smaller ...

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