

Will MACSE competition be 'fierce'?

Consultancy Timera Energy recently said competition in the MACSE auction will be "fierce", and suggested BESS operators maintain a merchant tranche of their project to offset potentially lower returns on the MACSE contracted tranche.

Is MACSE a good investment?

MACSE is a game changer. 15 year contracts provide key downside risk protection for infrastructure investors. They also ensure highly bankable projects given a strong credit counterparty (the government backed system operator Terna). There have been some important updates this month that impact investors targeting MACSE support.

How will MACSE tender targets affect Bess investors?

MACSE tender targets will adapt to the zonal need for storage, but market inefficiencies in predicting fundamental value drivers (e.g., RES buildout, lack of flexibility, interconnection constraints) will likely create locational merchant upside for BESS investors.

How will MACSE auction quotas evolve?

The MACSE auction quotas will evolve dynamically through time with the evolution of the Italian power market. There are a range of factors driving this including evolution of capacity mix, interconnectors & demand, both within and outside of Italy.

Is MACSE a risk management role for optimisation software providers?

"There will be some exposure to merchant for MACSE projects. But even within MACSE, you are still exposed to potential balancing costs and revenues, and there could be a risk management role for optimisation software providers there," Manzella said.

Does Terna have a MACSE target?

This has reduced the need for procurement of utility storage capacity mainly in the South, resulting in lower MACSE volume targets. However, Terna still has a substantial procurement target of 50 GWh of storage capacity by 2030 under the MACSE scheme.

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partecipazione al MACSE verrà prevista in una seconda proposta della . 3 Disciplina, che verrà trasmessa in tempo utile per la partecipazione degli stessi all'asta dedicata all'accumulo idroelettrico. CONSIDERATO che il meccanismo di approvvigionamento di nuova capacità di stoccaggio elettrico risponde all'esigenza di massimizzare ...

"15 year MACSE long term contract support is a game changer for BESS investors" Our feature content this week is video based. You can meet some of the Timera power team in a recording of our recent "A new model" webinar focused on how policy changes in Italy may see it evolve into Europe's fastest growing storage investment market.

energy mix. By furnishing clear, long-term pricing signals, MACSE seeks to attract investment into the storage systems market. Under MACSE, newly constructed storage facilities will receive compensation through long-term MACSE contracts, offering a premium in EUR/MWh-years. This premium will be determined via competitive auction processes.

The MACSE auction will provide 15-year contracts for energy storage projects whereby they will be paid annual premiums to cover operating costs in exchange for making their capacity available on the Dispatching ...

BESS owner-operator BW ESS and developer ACL Energy have expanded their development pipeline in Italy to 2.9GW. The additional 14 projects totalling 2.5GW of battery energy storage system (BESS) capacity the pair have committed to co-developing builds on the existing 395MW of capacity, spread across three projects, announced in February 2024.

concorsuale del MACSE, &#232; assegnatario di un impegno di capacit&#224; relativo ad uno o pi&#249; SdS; Disciplina del meccanismo di approvvigionamento di capacit&#224; di stoccaggio elettrico Pagina 6 di 48 d. Avvio della Procedura concorsuale: corrisponde alla data della prima asta tra

The first auction under Terna's Electricity Storage Capacity Procurement Mechanism (Mercato a termine degli stoccaggi or MACSE in Italian) is scheduled for December 2024 and will signal the beginning of the largest energy storage procurement program in Europe, targeting 71 GWh of capacity by 2030.

5 o 30 novembre -Termine della Consultazione o Dicembre -Terna invia al MASE per approvazione la Disciplina del meccanismo MACSE, eventualmente modificata sulla base delle osservazioni 2023 Prossimi passi 2024 o A seguito dell'approvazione da parte del MASE e della Commissione europea, Terna comunica le date delle Aste (che avverranno almeno 180 gg ...

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BW ESS and ACL Energy expand Italian BESS partnership Partners" pipeline of mid-stage BESS projects in Italy now stands at 14 projects and 2.9 GW 21st November 2024, Z&#252;rich/MILAN -- BW ESS and ACL...

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2025 is set to see the start of a surge in Italian storage asset investment, led by BESS. The catalyst for this is the implementation of the new MACSE policy support mechanism, offering 15 year indexed contracts on up to 100% of asset capacity. MACSE is a game changer. 15 year contracts provide key ...

With Ministerial Decree no. 346 of 10 October 2024 (the "Macse Decree"), Italy's Ministry of the Environment and Energy Security ("MASE") has approved the proposal for the regulation of the Electricity Storage Capacity Procurement Mechanism ("Macse") presented by Italian electricity transmission grid operator Terna S.p.A. ("Terna") on 2 August 2024, pursuant ...

BESS owner-operator BW ESS and developer ACL Energy have expanded their development pipeline in Italy to 2.9GW. BESS dominate new wins in capacity markets in Italy and Belgium. ... Italy to hold first MACSE energy storage capacity auctions in ...

A 100% MACSE strategy exposes BESS assets to merchant upside on just 20% of MSD margins. There is substantially more value upside available from wholesale market arbitrage. Access to energy arbitrage upside ...

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