

Is Italy a good market for energy storage?

Italy is a 'fundamentally strong market' for storage. Mahael Fedele, Partner, CEO of Sphera Energy, said that Italy has several unique characteristics that make it an exciting market for large-scale storage. "The country obviously needs energy storage. You have centres of renewable generation and centres of consumption which are far apart.

How big is Italy's energy storage sector?

However, permitting bottlenecks remain a key concern. Figures by industry group Italia Solare put the current size of the Italian energy storage sector at approximately 450MW of total installed capacity.

What are Italy's energy goals?

Italy's ambitious energy goals, outlined in the National Integrated Energy and Climate Plan (PNIEC), mark a transformative shift toward renewable energy. By 2030, the country is targeting 28GW of wind power and nearly 80GW of solar capacity, making energy storage essential for ensuring grid stability and maximizing renewable integration.

What drives growth in Italy's energy storage sector?

LONDON (ICIS)-Market actors predict growth in the Italian energy storage sector will be driven by the system balancing needs of the grid operator in the face of increasing renewable penetration and conventional plant closures. However, permitting bottlenecks remain a key concern.

Is Italy open to foreign investment?

Italy is also fundamentally open to foreign investment compared to some other countries." Part of that regulatory push and a huge talking point of the panel was transmission system operator (TSO) Terna's capacity market auction for energy storage, called MACSE (Electric Storage Capacity Procurement Mechanism).

Who has the largest battery storage capacity in Italy?

With 60MW, Enel-X claimed the largest awarded capacity in the first pilot tender followed by French utility Engie with 44MW, Metka Egri Apulia with 26MW and Iren with 25.5MW. Market participants have identified permitting issues as the main obstacle to greater growth in Italy's battery storage sector.

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The panel discussion on Day 1 of the Energy Storage Summit EU in London last week. Image: Solar Media. Italy's grid-scale energy storage market opportunities are unlike anywhere else, but many challenges and uncertainties ...

Energy storage can help bridge the north-south transmission divide, clean up peaking capacity, ensure grid stability, and complement challenged hydroelectric power storage. Not least, it will help reduce the ...

Policy changes in Italy are expected to have a significant impact on the European energy storage market, potentially leading to changes in local energy storage installations in 2024. Firstly, the decline in subsidies under the ...

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Learn about the upcoming Italian energy storage auctions, the capacity market auction and MACSE auction (battery and pumped hydro), as tools to incentivize storage investment. Unlock different investment opportunities by making your ...

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The storage systems are fundamental for the energy transition, both from an energy efficiency point of view and from a security point of view, since they can provide: Power-Intensive ...

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Storage developers will bid for fixed price contracts partially indexed to inflation, ensuring long term revenue stability. While all storage technologies are eligible, in practice the mechanism will strongly prioritise ...

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